

**Saspac ERP
Release Notes**

V21.03.23

Attendance: Attendance Learners:

1. Instead of reading data from fingerprint readers, you can choose to read from a CSV file.
To use this option, tick "Import from CSV File", and enter the file path.
The file must have the admission number and clock-in time of the learner, separated by a comma.
All grades will be updated for the selected date and department.
2. The selected date must be a school day.

Administration: Learners: Photos:

1. The export will include learner and educator photos.
2. You can import learner and educator photos.
The import has been split into two menu options for the learners and educators for easier file selection.

CRM: Period Register:

1. **Delete: Misdemeanours:** This menu option will be available if you do not send SMS messages for misdemeanours.
i.e. If the following selection is ticked, you will not be able to delete misdemeanours: **School: Communication Setup: Misdemeanours tab:** "Send messages for misdemeanours".

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V21.03.12

Attendance: Attendance Staff:

1. You can save the attendance with errors in the transactions (red lines). This will allow you to keep an accurate record of where the educator has not completed their attendance.
When saving, you will be warned if there are transactions with errors, and may choose to continue.
2. When editing attendance transactions from the **Edit** button, you do not have to supply the Out time.
If no Out time is supplied the Hours Worked will be 0.
3. Where there are no transactions, and the educator is not on leave, you can tick the **No Scan** column to signify this. The row will be highlighted in purple.

Administration: Absentees: Absentees per Class:

1. The learners may be sorted by name, or by gender.

Main Form:

1. The error, "Request timed out", that may occur when refreshing the SMS credits, will not be displayed. The status panel will show "Unknown" for the critical and non-critical SMS's.

Finances: Debtors: Reports:

1. **Debtors Analysis** report: The duplication error on the primary key has been fixed.

Administration: Learners: Details:

Administration: Personnel: Details:

1. When saving a new learner/educator, the photo record is inserted to avoid later errors.

CRM: Period Register:

1. For the pop-up menu item, "**Send a SMS to the Parents**": instead of showing an error for each invalid cell phone number, an error will only be shown if all cell phone numbers for the family are invalid. If there is an invalid number, a warning will be shown, then the SMS will be sent to the valid numbers.

CRM: Roster:

1. When adding a subject to a period, a 6th key may be added for that subject and grade.
This key can be selected on the Period Register.

v21.02.05

Administration: Learners: Details

1. When saving, the intermittent Learners NSC duplication error has been fixed.

v21.02.01

CRM: Roster:

2. When adding a subject to a period, you can choose up to 5 keys for that subject and grade.

These keys can be selected on the Period Register.

V20.12.12

Messenger: Cancel SMS:

1. An audit is kept of which user cancelled an SMS.

Subjects: Marks: Subjects and Marks:

1. The automatic consolidation has been corrected to match the manual consolidation when rounding.

V20.12.09

vBooks:

1. The URL used to update vBooks has been changed.

Exchange: Export to Pastel:

1. Pastel Accounting 18 has been added as an option.

Finances: Debtors: Statements:

1. Transactions allocated to next year will show correctly.

v20.10.30

Finances: Creditors: Details:

1. Transactions tab: the balance brought forward will be displayed at the top of the grid.

Reports:

1. For reports using a temporary database, the security on each table has been updated. This should fix errors with being unable to open the report because the server is not open.
2. The Printing and Design of reports have both been amended.

Main Form:

The status bar at the bottom of the main screen has been changed:

1. The Machine, Date, and Time panels have been removed.
2. Four SMS panels have been added:
 - Critical SMS balance
 - Number of critical credits waiting to be sent
 - Non-Critical SMS balance
 - Number of non-critical credits waiting to be sent.
3. These SMS panels will be updated every 5 minutes.
 - If there is no internet connection, or no response from the server, the balance will be shown as "Unknown".
4. If the number of credits waiting to be sent is greater than the corresponding balance, the status bar will turn a light-red colour.

Login:

System: Users:

System: Passwords:

1. The password length has been increased to 30 characters.

Login:

1. The width of the form has been increased to accommodate longer user ID's and passwords.

Administration: Learners: Details:

1. The validation details for determining an ID number have changed. Therefore the citizenship is no longer validated against the ID number.
2. The problem with the Immigrant status not saving has been fixed.
3. History menu: Entered and Left School: Rows can be deleted from the grid.

Finances: Debtors: Exemptions: Edit button in grid:

1. When saved applications are opened, the correct Actual values, Fees, and Percent will display.

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Mark learners to delete after Year End:

Administration: Learners: Details:

1. A tick box, "Delete after year end", has been added to the top of the screen. This will allow you to track any learners that will not re-register in the new year. When the Year End process is run, any learners marked with this tick box will be archived.
2. When selecting this tick box, a drop-down list will appear for you to select the reason for the learner leaving.
This reason cannot be death.

Administration: Learners: Browse:

1. From the **Learners Details** screen, the "Delete after year end" tick box, and the corresponding reason for leaving, have been added to Browse.
2. These fields can only be viewed, not edited.

v20.09.11

Administration: Personnel: Details:

1. When deleting an educator, the error with the invalid "TeachingConfidence" column has been fixed.

Finances: Debtors: Batches: Direct Deposits:

1. When duplicating the previous line of the grid, the column Allocation Year value will be included in the duplication.

V20.09.01

Please install the latest Reports Update V20.09.01

Learner Administration Permission:

Users that will archive, restore or delete learners, must be assigned permission.

An audit table will keep track of these activities.

System: Users:

1. **Details** tab: 3 tick boxes have been added to define whether each user may archive, restore or delete learners.
Deleting learners refers to totally removing them from the system.
2. These values are set to false as the default, and will need to be updated for the relevant users.

Administration: Learners: Details:

1. Learners may only be archived, restored or deleted if the user has the relevant permissions.

Administration: Learners: Learners Functions:

1. **Archive** option: This deleted learners from the archive. This option is invisible, unless the user has permission to delete learners.

Administration: Learners: Bulk Learners Delete:

1. This form will only open if the user has permission to archive learners.

Please install the latest Reports Update

General:

1. The SASPAC database has been password protected. The database login, user, and password have been changed.
2. Should you need login details when dealing with the reports, you may use these details for a read-only user:
Login ID: **Saspac**
Password: **!@P@c\$as99!**
3. The GDE Export program login was changed as well. Please update SASPAC ERP before running the GDE Export.

Main Form:

1. Two new panels have been added at the bottom of the main screen.
If you use SMS's, these will show your critical and non-critical SMS balances.
They will be updated every 5 minutes.
If there is no internet connection, or no response from the server, the balance will be shown as "Unknown".

System: Database:

1. Backup tab: The Schedule button has been removed.

Exchange: Export to SA-SAMS:

1. This function has now been removed from ERP. Please use the SASPAC to SA-SAMS program to handle exporting data to SA-SAMS.

Administration: Absentees: Educator Absentees:

The absentee reasons have been edited to fall into line with the SA-SAMS reasons.

1. The reason "Unknown" has been deleted.
2. Four new reasons have been added:
Approved as comorbidity
Illness that requires a quarantine period
Special leave: training
Not attending school as per timetable
3. Educators may use the reason "Annual Leave".
4. These reasons have been included in the validation for exporting to SA-SAMS.

Administration: Learners: Lookup Codes:

The absentee reasons have been edited to fall into line with the SA-SAMS reasons.

1. Three new reasons have been added:
Comorbidity
Illness Requiring Quarantine
Absent According to Timetable
2. These reasons have been included in the validation for exporting to SA-SAMS.

Administration: Learners: Details:

1. If there was a validation error on a tab, the continuous loop that resulted has been fixed.
2. The "Type Mismatch" error when restoring a learner that is marked active after next year, has been fixed.

Administration: Enrolments: Search: Edit button:

1. You can search the Previous School list by typing multiple characters.

Administration: Enrolments: Transfer:

1. SMS's will only be sent to rejected applications once.

Report Update:

1. **Messenger: Messenger:** when printing the replies report, the missing times have been inserted.
2. **Reports: Reporting: Learners: Registration Form:** This report has been updated to be more in line with the **Learners Details** screen.
(Please see below for information on the **Learners Details** screen)

Re-arrangement of Learners Details:

Administration: Learners: Details:

1. When opening the screen, initial data will be loaded.
Thereafter, the information on each tab will only be loaded when you view the tab.
2. Information on the first three tabs has changed places.
This was done to facilitate loading the tabs one at a time.
The Immigrant and ID Number information is grouped on the first tab.
The Hostel information, and some items from the bottom of the first tab, have moved to the second tab.
Maternity leave is on the third tab
3. The following information has been deleted from the learners module as it is no longer used:
Primary Language
Second Primary Language
Additional Language
Second Additional Language
Other Language
Other Activities

Administration: Learners: Setup:

Please check your details, and re-save this screen.

1. The Learner's Details tab has been re-arranged to match the order of information in the **Learners Details** screen.
2. The Primary Language etc., has been deleted from the second and third tabs.